

PBSeasy® Dealer Short Guide

# PBSeasy® Dealer Short Guide V1.4

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# 1. Introduction

As an OSD retailer, you have 2 main online platforms at your disposal.

- PBSeasy® Online Shop: Your ordering platform (<u>https://shop.pbsnetwork.eu</u>)
- My PBSeasy®: Your user administration platform (<u>https://my.pbsnetwork.eu</u>)

This documentation is intended to serve as a reference for both our platforms PBSeasy® Online Shop (from chapter 2.) and MyPBSeasy® (from chapter 9.).

Our shop platform offers you several ways to quickly create your orders.

It displays clearly individual OSD and warehouse (Antalis) net prices, product images and all product information of the participating suppliers.

After placing an order, you will receive an automatic email confirming that the order was forwarded to the supplier.

The platform currently still caters in some ways for the German market where retailers must "apply" to a supplier to gain access to their assortment(s). This does not apply for OSD retailers. All OSD affiliated retailers already have a pre-set connection to each OSD supplier.

# 2. Login

The username is always a valid email address. For the setup of your accounts, we used the contact email address communicated to us by OSD.

Login	
test@pbsnetwork.eu	
Log in	
<u>Register as specialist dealer</u>	Did you forget your password?

When you log in for the very first time, please click on "did you forget your password?" to set you own personal password this way.

**NOTE**: This password is always valid on <u>**both**</u> platforms.

Once logged in, choose your language!





**NOTE**: Each user only sees their respective orders/shopping carts.

If you use one central user account that you share with others, please consult with each other. Make sure that you are not working on the same order at the same time. This will minimise potential sources of error (e.g., wrong quantity or wrong products in the shopping cart etc.).

The shop platform page is refreshed each time an operation is performed.

# 3. Suppliers

The tab "Suppliers" shows you a list of all participating OSD suppliers connected to PBSeasy<sup>®</sup>. The overview lists the GLN number and addresses for each supplier.

# 4. Product display/product search

By using the product search field, you have the option of placing products into your shopping cart as well as finding out more information about a certain product before ordering it.

If you already know which supplier you want to order from, you can select the respective company via the drop-down menu.



Enter a product number, GTIN or a search term in the product search field to call up the desired product. The more specific your entries are, the more targeted the system can filter out the corresponding products for you.



After selecting a supplier, you can refine your search results by setting filters, for example to see which products are orderable or to select a certain brand.

Screenshot - filter to refine search result for selected assortment

Filter		
Orderable: Yes New articles: Discontinued articles:	O No	×
Select manufacturer		~
Select brand		~
	Rese	t filter

If you leave the "product search" field empty and click on the search icon, all products of the selected supplier will be listed.

If you leave the "manufacturer" field empty and put in a GTIN number or search keyword, all suppliers carrying products meeting your search criteria will be listed.

	Select supplier	Brevbakke	٩
Search result for "Brevbakke" result	ulted in <b>155</b> hits		
■ = IIII Sorting: Score ∨ ↓		Number: 12	✓ 1 2 13 □
Brevbakke Esselte Colour'ice			
Price inform	mation 🕄 17,00 Kr / 1 Stk	The second	17,00 Kr
Brevbakke BASIC			
CURABLE Price infon LP: RSP (gros	mation <b>1)</b> 8,95 Kr / 1 Stk s): 24,73 Kr / 1 Stk	C - 6 + min order quantity: 6	8,95 Kr

If a product is available from more than one supplier, you will be asked to choose the respective supplier you would like to order from.



#### Screenshot – supplier selection

Select Supplier:					
		0	-	12	+
	Miller Pen Co A/S	min orde	er quan	tity: 12	2
	despec Despec Denmark A/S	0	-	12	÷

Leaving both search fields empty and clicking on "search" will bring up all connected suppliers and the total number of products available on our platform.

Screenshot – supplier/product list

	Select supplier V Product search	Q
Cooreb requite		
Please choose a supplier	resulted in 100498 hits	
despec	Despec Denmark 5790001660352	15093
MultiLine	MultiLine 5790000013685	13256
SONO	Sono_Danmark 5790002617126	12825
DCS	DCS 5790002194276	12732
antalis <sup>®</sup> Just ask Antalis	Antalis Denmark 5790002196140	10815



Once you found your product you can put it directly into the shopping cart. Or click on the product name for more details.

🛟 🛃 Product Testtitle 8					
	Price informatio LP: RSP (gross): OSD: Warehouse:	21,20 Kr / 35,90 Kr / 20,50 Kr / 19,95 Kr /	1 stk 1 stk 1 stk 1 stk	The second	20,50 Kr

In the detailed view all product data which a supplier has maintained for a product via PBSeasy<sup>®</sup> is displayed.

Screenshot – product details		
	Test Supplier Sabina 💊 8058866	4058.693 Q
Product lesttitle 8 Test Brand		3
	Article numbers         Price information €           Art. No.:         P-0100_2345         LP:         21,20 Kr /         1 stk           Art. No.:         P-0100_1234         RSP (gross):         35,90 Kr /         1 stk           (Wholessle):         OS0:         20,50 Kr /         1 stk           GTIN:         8058664058693         Warehouse:         19,95 Kr /         1 stk	Quantity     Your price       -     1       Availability:     Per 1 stk
(****	Logistical dats Outer package 126 x 127 x 128 mm 302 PCE (EAN: 8058664058879) 308 PCE (EAN: 8058664058813) 320 PCE (EAN: 8058664058013)	🗮 Wish fist 🐂 Shopping cart
		${\bf Q}$ Search this product for further suppliers
Click the image for a larger view	Product benefits  P-0507_USP1 P-0507_USP3 P-0507_USP3 P-0507_USP5	USP2 USP4
	GREEN CHO	ice 🥵 🌔 🧐 🥡
This might also interest you		
New Product 1 New Product 3		

These include:

- All images including application images, logos, pictograms etc. provided by the supplier
- Zoom function for a closer look at the images.
- Listing of product features
- Product description as well as commercial, logistical data and downloads (PDF files and videos if available)
- Price information



By clicking on the button "Show barcode", below the larger image in the product details, a barcode can be generated for this product.

Screenshot – product description and commercial data

Product description	Commercial data			
Short text	Arti cle name	Testproduct No. 8		
	Article number	P-0100_2345		
Keywords	Customs tariff number	48101401		
P-0601_Keywords für Producttitle 8	Country of origin	Denmark		
Long text	Manufacturer	Sabina Test Supplier 3		
Test Long Text for product No. 8	Brand	Test Brand		
Catalog text	Receipt text			
-	Receipt short text			
Web text	Marketing name			
Test Web Text for product No. 8	min order quantity	1		
	Lot size	1 stk		
	Outer package	302 PCE (EAN: 8058864058879) 308 PCE (EAN: 8058864058888) 320 PCE (EAN: 8058864058013)		
	Filling and unit	5 stk		
	Basic price labeling	500 j		
	Basic filling quantity	-		

Screenshot – classification and logistical data and downloads

Classification		Logistical data			
INCOCO		Length	126 mm		
UNSPOC		Width	127 mm		
		Height	128 mm		
44 122011 44122011	unupac'	Volume	130 am3		
		Area			
		Diameter	131 cm		
		Weight	129 g		
		Weight net	2333		
		Type of packaging	Uemballeret eller udpa	ikket	
		Price information			
		NET	LP / 1 stk	RSP (net)	RSP (gross) / 1 stk
			since 01.03.22 from stk Price 1 21,20 Kr 10 20,20 Kr 20 19,50 Kr 30 18,50 Kr 50 15,95 Kr		since 01.03.22 from atk Price 1 35,90 Kr
		<	NET = Net price, LP = List	pripe; RSP (net) = Ri	acommended Selling Price (net).
Downloads		(Dot-Illing) - De	www.engines.senic9.https://do	e, contra nime, Wat	and the second rive
Type Description			Format File name		
product data sheet			PDF produktdaten	blatt2_deasy.pdf	*

If a supplier provides download files and videos for a product, it can be found at the bottom of the page.



# 5. Prices

The following price information is maintained in PBSeasy®:

**LP = List Price** – is the price of a product without discount or rebate.

**RSP gross = Recommended Sales Price** – is the supplier recommended sales price including tax. (this price field is optional and might not be filled in by all suppliers).

**OSD = OSD net price** – is the net price negotiated between OSD and the respective supplier **OSDZ = OSD warehouse price** – is the net price for orders from the central warehouse (Antalis A/S)

**NOTE:** our platform uses "best price finding". The platform compares the list price (LP) and OSD net prices (OSD) and displays the lowest price on the right-hand side as "Your Price".

**IMPORTANT**: excluded from best-price finding are the warehouse prices (OSDZ / Antalis). These are displayed under "price information", but not considered in the determination of "best price".

# 6. Create an order

Our shop platform offers you several ways to create an order quickly and efficiently. In addition to the various "quick order" options, you can also create an order by searching for specific items in the product search field, and place products into the shopping cart individually. Here is a short description of the different options.

## **Quick order tab**



If you already know which products you want to order and do not need any further product information, you can add products, bundled by supplier, to the shopping cart in one upload process.

The fast entry does not offer any product search function but only serves to transfer product lists to the shopping cart.

Instructions/samples regarding the required data are listed under the respective options below.



# **Option 1: multiple product entries**

- **OSD:** select respective OSD supplier to place orders directly with them (OSD prices).
- **Warehouse:** Select Antalis as supplier to place an order at the central warehouse (OSDZ prices)

Multiple acquisition of d	ata	
Please choose a cart and enter your pro	oducts. The chosen products are directly trans	ferred into the cart.
1. Select supplier	2. Select cart	3. Product input
Test Supplier Sabina	Select cart Online 31.08.2021 12:25	218254710, 50           4011643043015, 90           Example           4011643086249, 25, for client John Doe           218254710, 50           4011643086249, 25, for client John Doe           218254710, 50           4011643082549, 25, for client John Doe           218254710, 50

## Select "multiple acquisition of data".

You can enter a list of products manually or use "copy & paste" to insert already prepared orders.

First select the desired supplier.

The "select cart" field is only relevant if one or more shopping carts already exist for the selected supplier. Otherwise, you can leave this field empty. When transferring the products, a new shopping cart will be generated automatically.

Now click into the "product input" field and enter, as shown under "Example", the product number or GTIN, and the quantity (comma separated). Optionally, you can add a comment per item. After you have entered all items in the field in this way, they will be transferred to the shopping cart by your clicking on the check mark.

IMPORTANT! If the quantity steps (Incremental order quantity) for a product are not input correctly, the quantity will automatically adjust to the next higher level. A pop-up will inform you if the quantity was amended (see screenshot).





# Option 2: Order import

- **OSD**: Input GLN of the respective OSD supplier to place orders directly with them (OSD prices).
- **Warehouse**: input GLN of Antalis (5790002196140) as supplier to place an order at the central warehouse (OSDZ prices)

Order import

The order import function enables you to import new product baskets via a CSV file and fill them with data quick and easily. Therefor the CSV file has to be filled according to the given specifications and afterwards has to be uploaded in the upload area below. All stated information there are automatically processed to the new product basked. TIP: You can also use and upload your order format from the "old" PBSeasy Shop!	Downloads Specifications CSV file (maximum) CSV file (minimum)
Durchsuchen) Keine Dater ausgewählen Click search to upload your csv file	1 Import order

By using order import and a csv file, you can place your prepared product list in the shopping cart with a few clicks.

Please use one of the templates provided under "Downloads".

For more information, please refer to the menu item "Specifications".

Downloads

- Specifications
- CSV file (maximum)
- CSV file (minimum)

#### Example: CSV file (minimum)

Enter in line 1, first column: "Header (HDR)", in the second column the GLN of the supplier. Then list underneath the product numbers and the desired order quantity.

1	А	B (
1	HDR	GLN of supplier
2	Product number	Quantity
3	Product number	Quantity
4	Product number	Quantity
5	Product number	Quantity
6		

Click on "Durchsuchen" (search) to upload your csv file.

Press "import order" to move your products into the shopping cart.

**Note**: The option "Scanner basket" is not available to OSD customers This option needs additional software not contained in the OSD package.



# Option 3: Add individual items (via product search)

As described in paragraph 4 (product search) you can simply search for a product and place it directly into the shopping cart.

You can place an order either directly with the selected OSD supplier or with the central warehouse (Antalis A/S).

**OSD Supplier:** to place an order with the respective OSD supplier, you have the option of placing your search result directly into the shopping cart.



Of course, you can adjust the product quantity beforehand according to the order quantity steps specified by the supplier. Continue in this way until all the desired items have been transferred to the shopping cart. A shopping cart for the respective supplier will be generated.

**Central Warehouse**: to place an order with the central warehouse (Antalis A/S), click on the product name first, to open the product details.

🛟 🛃 Produc	<b>:t Testtitle</b> հո	8							
		Price Informati LP: RSP (gross): OSD: Warehouse:	on () 21,20 Kr / 35,90 Kr / 20,50 Kr / 19,95 Kr /	1 stk 1 stk 1 stk 1 stk	© min orde	– er quanti	1 + ty: 1	20,50 Kr	<b>F</b>

In the product details you find the button "place order at central warehouse".

A shopping cart for "Antalis A/S" will be generated.

Product 7	Festtitle 8 Test Brand						2
		Arti cle numbers Art. No.: Art. No. (Wholesale): GTIN:	P-0100_2345 P-0100_1234 8058664058693	Pri ce I LP; RSP (gross): OSD: Warehouse:	Information 21,20 Kr / 1 stk 35,90 Kr / 1 stk 20,50 Kr / 1 stk 19,95 Kr / 1 stk	Quantity - t + Availability:	20,50 Kr per 1 stk
(1974)	MAL	Logistical data 128 x 127 x 128 m	nm	Outer package 302 PCE 308 PCE 320 PCE	(EAN: 8058664058679) (EAN: 8058664058686) (EAN: 8058664058013)	🚼 Wish list	🐂 Shopping cart allageret til: 19,95 Kr
	1111	Se la constante de la constant				Q Search this product f	or further suppliers
	Click the image for a larger view	Product benefit P-0507_USP1 P-0507_USP3	ts		= P-0507 = P-0507	'_USP2 '_USP4	
	Show barcode	<ul> <li>P-0507_USP5</li> </ul>			GREEN CHO	iice 🕝 🄶	



#### Add multiple products to the shopping cart

You have the option of marking multiple items and transfer them into the shopping cart.screenshot – mark multiple items

	Article numbers Art. No.: Art. No. (Wholesale): GTIN:	220227 220227 805866 4058006	Price LP: RSP (gross):	information (1) 70,25 Kr / 204,00 Kr /	1 stk 1 stk	Cuantity - 2 + Availability:	Your price 70,25 Kr per 1 stk
She est	Logistical data 19 x 20 x 21 mm	00000400000				Wish list	🃜 Shopping cart
rand_P-0119							~
	Article numbers Art: No.: Art. No. (Wholesale): GTIN:	P-0102_55 P-0100_55 805866 4055579	Price LP: RSP (gross):	information 21,20 Kr / 204,00 Kr /	1 stk 1 stk	Quantity - 1 + Availability:	Your price 21,20 Kr per 1 stk
	1.0.00000000000000000000000000000000000					I= Wish list	Shonning cart

## Recently added products:

As a shopping aid, the 5 products added most recently to the shopping cart are still displayed on the left side of the screen.



Click on "To cart overview" to see all your unsent shopping carts.



## Shopping Cart overview

Open the page by either clicking on "To cart overview" under "Recently added items" (see

screenshot above) or selecting the cart icon  $\stackrel{\text{screenshot}}{\longrightarrow}$  to cart overview

In the "cart overview" section you can add, delete, or edit shopping carts.

• Add shopping cart:

If you would like to add a new, empty shopping cart upfront (as opposed to having one automatically generated) select "Add shopping cart". Select the desired supplier and give your shopping cart a name. You can create multiple shopping carts for the same supplier.

Shopping carts							
+ Add shopping cart					Filter		T
Test Supplier Sabina 5432543254322							2
Shopping cart name	Туре	Created	Changed	# Positions	Status	Total	
Shopping cart No.1	SHOP	29.03.22	<mark>29.03.22</mark>	1		217,00 Kr 💼 🔛	
Shopping cart No.2	SHOP	29.03.22	29.03.22	0	No articles in cart Subtotal too low	15,00 Kr 📋 💓	

#### • Edit shopping carts

#### The button "Edit shopping carts" lets you rename your carts.

Shopping carts						
+ Add shopping cart					Filter	Υ
Test Supplier Sabina 5432543254322						Ś
Shopping cart name	Туре	Created	Changed	# Positions	Status	Total
Shopping cart New	SHOP	29.03.22	29.03.22	1		217,00 Kr 💼 🔛 🗌
Shopping cart No.2	SHOP	29.03.22	29.03.22	0	No articles in cart Subtotal too low	15,00 Kr



## • Delete shopping carts

Select the "waste bin" icon in your shopping cart to delete it. Select multiple shopping carts to delete them all at once.

Shopping carts								
🕂 Add shopping cart					Filter			٣
Test Supplier Sabina 5432543254322								<b>\$</b>
Shopping cart name	Туре	Created	Changed	# Positions	Status	Total		
Shopping cart New	SHOP	29.03.22	29.03.22	1		217,00 Kr	∎ ₩	
Shopping cart No.2	SHOP	29.03.22	29.03.22	0	No articles in cart Subtotal too low	15,00 Kr	@ ₩	
						Action for selected ca	arts: 📋	₩

**NOTE**: Your shopping carts are saved in our system <u>without a time limit</u>. You can create shopping carts and add to them until you are ready to send them.



# 7. Place an order

Once you have placed all your items into the shopping cart, you can select the shopping cart icon to finalise your order.

When clicking on the shopping cart icon, you have 2 options.

- 1. **Click on cart name**: open the desired shopping cart. If generated automatically, the cart name consists of the word "Online" and a date/time stamp.
- 2. Click on "To cart overview": switch to the overview of all your pending shopping carts. Further information see "Cart overview".



# Shopping cart - Edit header

Open the desired shopping cart by clicking on the shopping cart name.

By default, the tab for editing the header is already open. If this is not the case, please click on the arrow on the right to open the menu.

Header data		Click here to unfold header section	•	~	]
E III Sorting Position ~ 1	Tilter		τ		



# Change delivery or invoice address:

By default, both delivery and invoice addresses are set up identical with your company address. If you want to enter a different recipient, you have the following options:

#### a) Choose an address from your PBSeasy® address book:

Click in the empty area in which it says in light grey "Select a favourite or search in all addresses". Enter part of the address in the search field and select the desired address from the search results. The address will then be displayed as the delivery or invoice address.

Delivery address 🕕	Select a favorite or search in a	id dresses	~	Your order no.
	Default delivery address Test Retailer PBSN	+ Add add	ress	Requested delivery date
	Prince's Mansion, Ny Vestergade 10 1471 København K DK			Cost center no.
nvoice address	Select a favorite or search in a	ad dresses	~	Offer no.
	Default invoice address Test Retailer PBSN	+ Add add	ress	
	Prince's Mansion, Ny Vestergade 10 1471 Køben havn K DK	2		

#### b) Add a new address:

Click on the "+ Add address" button and complete, as a minimum, the mandatory fields (outlined in red). Then mark the address as delivery, end customer, or invoice address and save with the check mark.

**NOTE!** In the first line (Label) please enter a label (name) for your new address (i.e., the company name). This label is only used to organize your address book and will not be transmitted with the order.

Label	Adress number 1		
Name / company	Test Company		
	Name / company 2		
	Name / company 3		
Address	Teststreet 15		
	Address line 2		
	70101	Stuttgart	
	Germany		Ý
Contact	Email address		
	Phone		
	Fax		
Туре	Delivery address ()	O End customer address	
	Invoice address		

## Header – further options

Header data				^
Delivery address ()	Select a favorite or search in a	ddresses 🗸 🗸	Your order no.	
	Default delivery address Test Retailer PBSN Prince's Mansion, Ny Vesteroade	+ Add address	Requested delivery date	<b>m</b>
	10 1471 Køben havn K DK		Cost center no.	
Invoice address	Select a favorite or search in a	d dresses 🗸 🗸	Offer no.	
	Default invoice address Test Retailer PBSN Prince's Mansion, Ny Vestergade 10 1471 København K DK	+ Add address	]	
Note for the supplier			Your note	

More options to customize your shopping cart:

- Note for the supplier: here you can enter a text which the supplier should print on the delivery note.
- Your order number: Give your order its own order number. If the option is left blank an order number will be generated in PBSeasy<sup>®</sup>.
- **Requested delivery date**: enter the date on which you would like to receive the goods.
- Offer no.: If the order is a special tender of the supplier, please enter the offer number here.



• Your note: enter a remark which will be added to the email confirming receipt, which will be sent after completion of the order.

**NOTE:** Not all suppliers can implement all options that can be set in the header. Please clarify with the supplier directly for detailed information.

Bevor sending an order, you can always add more products to your shopping cart, amend quantities or delete products.

## Send order

To send your order scroll to the bottom of the page and press "Order". If the button is greyed out, you have not reached the minimum order amount specified by the supplier. Or your order contains a product which is not orderable anymore.

Please add to the shopping cart until the order button is active.

#### Screeenshot 1: Minimum order amount not reached

#1	Testproduct No. 8 Test Brand				
MANNI	Article numbers:         P-0100_2345           Art. No. (Wholesale):         P-0100_1234           GTN:         8058664058693           Information         ✔	Price information LP: 21,20 Kr / 1 stk RSP (gross): 35,90 Kr / 1 stk	Your unit price 21,20 Kr per 1 stk	Quantity	21,20 Kr
200,00 Kr Minimum order	rvalue for the net order value			Net order value	21,20 Kr
0,00 Kr Surcharge if net	order value is below 0,00 Kr		Freight Surcharge	0,00 Kr	
15,00 Kr Surcharge if net	t order value is below <b>500,00 Kr</b>			Minimum Total Surcharge	15,00 Kr
0,00 Kr Surcharge per on	der			Order Surcharge	0,00 Kr
0,00 Kr Surcharge per po	sition			Position Surcharge Total	0,00 Kr
				36	6,20 Kr
Fragtomkostningerne kan	variere afhængigt af forsendelsens	vægt og størrelse			5
A Subtotal too low					
Back					Order

#### Screenshot 2: Minimum order amount reached – order can be placed.

2,00 Kr
1
202,00 Kr
0,00 Kr
15,00 Kr
0,00 Kr
0,00 Kr
00 Kr
Order



S

Item total

202,00 Kr

202,00 Kr 0,00 Kr 15,00 Kr 0,00 Kr 0,00 Kr

Buy now

217,00 Kr

When pressing "Order", you will be led to a final overview of your order.

Press "Buy now" to transmit your order to the respective supplier.

reenshot – miai on	der overview				
Please check the shopping	carts you want to order.				
Online 29.03.2022	2 14:13				
Header data					
Delivery address:	Default delivery address Test Retailer PBSN	Your order no.:		121	
woice address:	Prince's Mansion, Ny Vestergade 10 1471 København K DK	Requeste	d delivery date:	-	
	Default invoice address Test Retailer PBSN	Offer no.	or my. r		
	Prince's Mansion, Ny Vestergade 10 1471 Køben havn K DK				
Note for the supplier:	a.	Your note		(*)	
Article name		Article numbers		Your unit price	Quantity
#1 Testproduct No. 8	Sabina Test Supplier 3	Art. No.: Art. No.	P-0100_2345 P-0100_1234	20.20 Kr	10 st
		(whole sale): GTIN:	8058664058693		
200,00 Kr Minimum or	der value for the net order value			Ne	t order valu
0,00 Kr Surcharge if n	et order value is below 0,00 Kr			Freig	ht Surcharg
15,00 Kr Surcharge if	net order value is below 500,00 Kr			Minimum Tot	al Surcharg
0,00 Kr Surcharge per	order			Orde	er Surcharg
0,00 Kr Surcharge per position				Position Sur	charge Tota

## Send multiple orders

Remove cart from list and do not order

Back

If you have filled multiple shopping carts you can order them all with just a few clicks.

Select the "shopping cart overview" to see a list of all generated carts so far.

Select the desired orders.

**NOTE**: if you select a shopping cart that is below the minimum order amount, the "send button" will be deactivated until you un-check the respective cart.



#### Screenshot – one shopping cart is below minimum order quantity

Shopping carts								
+ Add shopping cart					Filter			Ŧ
Test Supplier Sabina 5432543254322								<b>\$</b>
Shopping cart name	Туре	Created	Changed	# Positions	Status	Total		
Shopping cart New	SHOP	29.03.22	29.03.22	1		217,00 Kr	₩	
Shopping cart No.2	SHOP	29.03.22	29.03.22	0	No articles in cart Subtotal too low	15,00 Kr	₩	<b>×</b>
						Action for selected carts:	Û	<b>M</b>

#### Un-check the respective shopping cart for the order button to activate

#### Screenshot – send multiple orders

Shopping carts								
+ Add shopping cart					Filter			٣
Test Supplier Sabina 5432543254322								\$
Shopping cart name	Туре	Created	Changed	# Positions	Status	Total		
Shopping cart New	SHOP	29.03.22	29.03.22	1		217,00 Kr	<b>ڨ</b> ₩	~
Shopping cart No.2	SHOP	29.03.22	29.03.22	0	No articles in cart Subtotal too low	15,00 Kr	₫ ₩	
						Action for selected car	s: m	bbl

**IMPORTANT**: once an order has been sent and transmitted to the supplier – PBS cannot make any changes to it whatsoever. In case you made a mistake or want to add to the order after it was sent, please contact the supplier directly.



# 8. Wish list

**C**reate **wish** lists if you repeatedly order certain products from suppliers. This saves you having to search for products again. Simply place the desired products in a watch list, name it and save it.

The **wish** list can be edited and extended at any time.

You can mark multiple products to put on your wish list.

	Article numbers Art. No.: Art. No. (Wholesale): GTIN: Logistical data 19 x 20 x 21 mm	220227 220227 8058664058006	Price LP: RSP (gross):	information <b>1</b> 70,25 Kr / 204,00 Kr /	1 stk 1 stk	Quantity - 2 + Availability: • Wish list	Your price 70,25 Kr per 1 stk
rand_P-0119	Article numbers Art. No.: Art. No. (Wholesale): GTIN: Logistical data 126 x 127 x 128 mr	P-0102_55 P-0100_55 8058664055579 n	Price LP: RSP (gross):	information 21,20 Kr / 204,00 Kr /	1 stk 1 stk	Quantity - t + Availability: •	Your price 21,20 Kr per 1 stk



# 9. My PBSeasy® platform

"MyPBSeasy<sup>®</sup>" is your user administration platform in PBSeasy<sup>®</sup>.

Here you can track your orders, change company settings, create new users or simply view the latest news in PBSeasy<sup>®</sup> via the dashboard.

You can open MyPBSeasy<sup>®</sup> on the shop platform by clicking on the corresponding link at the top of the page.

A MyPBSeasy

Or you can save the page as a favourite in your browser: <u>https://my.pbsnetwork.eu</u>.

In My PBSeasy<sup>®</sup> the following tabs are available:

## Products

This tab does not apply to OSD retailers as these have already been pre-set as part of the OSD project.

## **OrderTracker**

## **Order Overview**

Here you can track all orders you placed through the PBSeasy® platform. You can refine the displayed order list by pre-filtering by supplier, order number or/and date.

The current date is always set as default. If you leave the fields empty, all orders you have placed via PBSeasy<sup>®</sup> so far will be listed.

PBSne	twork							anguage: 🕇 📕	Logged in as: M	r. OSD Test Dealer Sug	<u>port Logaut</u>
2 Dashboard	🐂 OrderTracke	r									
Products					- Oursel						
• 🛒	Supplier:		Order no.:		≺ search						
OrderTracker	From:	01.03.2022 00:00:00	Until: 30.03.20	022 23 59 59	C Reset						
Approvals	Order channel:		- Severity:	*							
4											
User										Export s	earch result
Settings											
Dowolnad & lofo	Order date	Status date	Order number End customer order number	Delivery to	Supplier	Position	Total amount	Order channel	Severity	Follow-up files	
E Legal	29.03.2022 13:01:34	4 29.03.2022	22088000251	OSD Member-1 Test Buyer Karetmagervej 11 70000 Fredericia DK	OSD Test Supplier 4388888125845	t	635,14 DKK	ONLINE	Ok	0000	
	29.03.2022 12:14:23	3 29.03.2022	22088000250	OSD Member-1 Test Buyer Karetmagervej 11 70000 Fredericia DK	OSD Test Supplier 4388888125845	1	546,74 DKK	ONLINE	Ok		
	29.03.2022 09:17:46	5 29.03.2022	22088000249	Karl Lund Ryesgade1 19 2200 København DE	OSD Test Supplier 4388888125845	t	1270,28 DKK	ONLINE	Ok		



## Export Search Result

The filter result can be exported as Excel or csv file, in full or as a selection (check mark desired orders on the right-hand side).

				Export s	earch resu
Select export: Export all		~ Ex	cel	~ Export	
	Export all				_
Position	Select	innel	Severity	0000	
15		14.00	Ok	000	
60			Ok		

## Follow-up documents:

The traffic light symbols will only show the availability of the order confirmation, delivery note and invoice if a supplier provides the follow-up documents via PBSeasy<sup>®</sup> in the fulfilling process.

The column "status follow-up documents" on the right side of the overview table will inform you on the status of the order and the corresponding follow-up documents (all "green" means that the order is completed)

## $\Theta \Theta \Theta \Theta$

The documents can be viewed by clicking on a respective order and going to "All documents"

A											
Products	Order	Order	Order confirmation	ASN Invoice							
OrderTracker	order lines		Order date:	11.03.2022	Buyer:	OSD Member-1					
A	All documents		Status date:	11.03.2022 12:19:17	Supplier:	OSD Test Supplier					
Approvals	Status list		Order number:	22070000240	Total amount of orders:	635.14					
4	Durate	End cust	tomer order number:		Amount of order lines:	1					
User	Events		Tender number:		Requested delivery date:						
00			Customer number:		Valuta date:						
Settings			Cost center:		Lleferdatum (aus letztem Lleferavis):						
8		2	Note for the supplier:								
Download & Info											
•		Order line	es:								
Legal			GT	IN	Product descriptio	n	Product no. supplier	Product no. buyer	Bestellte Menge	Infopreis	Infopreis (Summe)
		1	8058664	4077229	INLITE™, hvid		4061663		1 PCE	635,14 DKK	635,14 DKK

**IMPORTANT**: if a supplier does **not** process their follow-up files via PBSeasy<sup>®</sup>, the traffic light symbols for these document types will stay gray/red. The only button that will always be green is the left one which confirms that your order was sent from our system to the respective supplier.



In this case a supplier will send the order confirmation, delivery note and invoice from their own system to you, not via the PBSeasy<sup>®</sup> platform.



## **Order Details**

Selecting an order will give you the following options:

- Order
- Orderlines
- All documents (only if follow-up documents are fulfilled via PBSeasy!)
- Status list incoming and outgoing EDI files of your order and order confirmation
- Events shows validation results and errors within an order.

## **Approvals**

This tab does not apply to OSD retailers. As part of the OSD project, all supplier approvals were preset.

## Users

This button is displayed only if you have administrator USEr rights.

You have the following option to manage your users:

## Add User

Create additional user accounts and assign various access rights to these accounts. NOTE: the username must be a **valid email address**.

As a first step, create the user profile by clicking on and fill in the new user profile. All fields marked with a \* are mandatory. Press "Save".

Secondly select the newly created user to set their access permissions.



#### Anage user testsupplier@pbsnetwork.eu

Common	Administer access authorizations. Please note the shop permission for this us	er!
Access authorization		
Shop poproval	User right	
Shop approval	Online-Shop	×
Change password	MyPBSeasy	~
Delete user	OrderTracker	✓
	PriceTracker	~
	Role	
	Company Admin	<ul> <li>Image: A start of the start of</li></ul>

Select "Shop approval" to select the assortments this user should see on the **shop platform**. Default is set to "all granted assortments".

You can furthermore set the following user rights:

- Show product: view products only
- Show prices: products are displayed with price
- Add to shopping cart: if check mark is not set, the shopping cart button will be greyed out. No products can be put in the shopping car
- Place order: if check mark is not set, the user cannot place orders through the shop page.

🛔 Manage user tes	tsupplier@pbsnetwork.eu						
Common	Administer Online-Shop-permissio	ons					
Access authorization							
Shop approval	✓ Save						
Change password	Buyer	Assortments	Show product	Show prices	Add to shopping cart	Place order	
Delete user	Test Supplier Sabina	SabinaT	~	~	~	~	

#### **Delete User**

Open the corresponding user by clicking on the username (email address) – select "Delete user".

#### **Change Password**

Open corresponding user by clicking on the username (email address) – select "change password".

## Settings

Here you can check and maintain your company data entered in our system. Your company data has been pre-set by us. If you find discrepancies or errors, please amend here.



#### Available tabs are:

- Company data
- Communication data
- Company information
- Bank details only needed for German buyers
- Order settings recipient emails for orders

## Download & Info

Documents like this user guide can be found here.